

EXTRACT

OF NOTICE CONVENING THE ORDINARY SHAREHOLDERS' MEETING OF ORSERO S.P.A.

The Shareholders are convened to an Ordinary Shareholders' Meeting of Orsero S.p.A., at the firm of the Notary Marchetti in Milan, at Via Agnello no. 18 on **December 20, 2023**, at **3:00 p.m.**, on single call, to discuss and pass resolutions on the following

Agenda

Authorization to purchase and dispose of treasury shares, pursuant to the joint provisions of Arts. 2357 and 2357-ter of the Italian Civil Code, as well as Art. 132 of Italian Legislative Decree 58/1998 as amended and the relative implementing provisions, subject to revocation of the previous authorization for the portion not used. Related and consequent resolutions.

All information about:

- the amount of the share capital and voting rights;
- legitimacy and procedures for attending and voting at the Shareholders' Meeting (record date December 11, 2023);
- the procedure for voting by proxy (ordinary or through the Designated Representative);
- the deadline for exercising the right to ask questions before the Shareholders' Meeting and the right to supplement the agenda and submit further proposals for items to be included on the agenda;
- how and when to retrieve documents related to the Meeting and, in particular, the proposed resolution and the explanatory report on the only item on the agenda;

is available in the meeting notice, which should be referred to for the details and which is published in full on the Company's website www.orserogroup.it in the "Governance/Shareholders' Meeting" section and is available on the authorized storage mechanism "eMarket STORAGE" (accessible at www.emarketstorage.com).

NOTICE OF PUBLICATION OF THE INTERIM FINANCIAL REPORT AT SEPTEMBER 30, 2023

Orsero S.p.A. announces that the Consolidated Interim Financial Report at September 30, 2023, complete with all parts required by applicable regulations, has been made available to the public at the registered office, on the website www.orserogroup.it "Investors" section, and on the eMarket STORAGE centralized storage mechanism, www.emarketstorage.com.

Milan, November 15, 2023