

Informazione Regolamentata n. 20053-54-2023	Data/Ora Inizio Diffusione 02 Ottobre 2023 07:22:33	Euronext Star Milan
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Societa' : TINEXTA

Identificativo : 181765

Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

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Oggetto : Periodic Information regarding Share
Repurchase Program

Testo del comunicato

Vedi allegato.



TINEXTA

PRESS RELEASE

Periodic Information regarding Share Repurchase Program (“Buy-Back”)

Rome, 2nd October 2023. Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 21 April 2023 and the initiation of which was authorized by the Board of Directors on 10 May 2023 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTAA), STAR Segment, between September, 25th 2023 and up to and including September, 29th 2023 a total of 37,000 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 15.04927 for a total value of € 556,822.85.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 10 May 2023, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2021-2023” and the “Stock Option Plan 2023-25” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 21 April 2023.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

Date	Number of Common Shares Purchased	Average Price (€)	Countervalue (€)
25/09/2023	-	-	-
26/09/2023	15,000	14.87630	223,144.50
27/09/2023	9,000	14.93469	134,412.21
28/09/2023	6,000	15.06063	90,363.78
29/09/2023	7,000	15.55748	108,902.36
Total	37,000	15.04927	556,822.85

As a result of the purchases announced today, Tinexta S.p.A. holds 1,784,207 Own Shares, equal to 3.780% of the current Share Capital.

ANNEX

Date	Time	Type (Purchase/Sale)	Price (Euro)	Quantity
26/09/2023	16:43	Purchase	14.60	260
26/09/2023	16:43	Purchase	14.60	348
26/09/2023	16:43	Purchase	14.60	348
26/09/2023	16:43	Purchase	14.60	348
26/09/2023	16:43	Purchase	14.60	82
26/09/2023	16:43	Purchase	14.60	266
26/09/2023	16:43	Purchase	14.60	66
26/09/2023	16:43	Purchase	14.60	282
26/09/2023	15:04	Purchase	14.85	217
26/09/2023	15:04	Purchase	14.85	225
26/09/2023	15:04	Purchase	14.85	58
26/09/2023	14:55	Purchase	14.86	880
26/09/2023	14:55	Purchase	14.86	120
26/09/2023	14:55	Purchase	14.87	336
26/09/2023	14:55	Purchase	14.87	150
26/09/2023	14:47	Purchase	14.87	14
26/09/2023	14:47	Purchase	14.88	149
26/09/2023	14:47	Purchase	14.88	100
26/09/2023	14:47	Purchase	14.88	251
26/09/2023	14:47	Purchase	14.89	125
26/09/2023	14:47	Purchase	14.89	75
26/09/2023	14:47	Purchase	14.89	75
26/09/2023	14:47	Purchase	14.89	75
26/09/2023	14:47	Purchase	14.89	150
26/09/2023	14:47	Purchase	14.90	1.292
26/09/2023	14:32	Purchase	15.00	1.771
26/09/2023	14:32	Purchase	15.00	91
26/09/2023	14:31	Purchase	15.00	150
26/09/2023	14:31	Purchase	15.00	75
26/09/2023	14:31	Purchase	15.00	52
26/09/2023	14:31	Purchase	15.00	125
26/09/2023	14:31	Purchase	15.00	243
26/09/2023	14:31	Purchase	15.00	125
26/09/2023	14:31	Purchase	15.00	293
26/09/2023	14:31	Purchase	15.00	75
26/09/2023	13:07	Purchase	14.90	362
26/09/2023	12:14	Purchase	14.90	346
26/09/2023	12:14	Purchase	14.90	1.730
26/09/2023	12:14	Purchase	14.90	270
26/09/2023	12:13	Purchase	14.92	620
26/09/2023	12:13	Purchase	14.92	300

26/09/2023	12:13	Purchase	14.92	880
26/09/2023	12:13	Purchase	14.92	200
26/09/2023	12:13	Purchase	14.90	501
26/09/2023	12:13	Purchase	14.90	200
26/09/2023	12:13	Purchase	14.90	250
26/09/2023	12:13	Purchase	14.89	49
27/09/2023	17:35	Purchase	14.95	141
27/09/2023	17:35	Purchase	14.95	38
27/09/2023	17:35	Purchase	14.95	938
27/09/2023	17:35	Purchase	14.95	32
27/09/2023	17:35	Purchase	14.95	750
27/09/2023	17:35	Purchase	14.95	32
27/09/2023	17:35	Purchase	14.95	26
27/09/2023	17:35	Purchase	14.95	43
27/09/2023	13:13	Purchase	14.94	59
27/09/2023	13:13	Purchase	14.93	160
27/09/2023	13:13	Purchase	14.93	390
27/09/2023	13:13	Purchase	14.92	518
27/09/2023	13:13	Purchase	14.91	628
27/09/2023	13:13	Purchase	14.91	745
27/09/2023	11:40	Purchase	14.90	746
27/09/2023	11:40	Purchase	14.90	254
27/09/2023	11:18	Purchase	15.00	17
27/09/2023	11:18	Purchase	14.99	741
27/09/2023	11:18	Purchase	14.98	117
27/09/2023	11:18	Purchase	14.98	125
27/09/2023	11:17	Purchase	14.99	285
27/09/2023	11:17	Purchase	14.98	136
27/09/2023	11:17	Purchase	14.98	380
27/09/2023	11:17	Purchase	14.98	125
27/09/2023	11:17	Purchase	14.97	153
27/09/2023	11:17	Purchase	14.96	179
27/09/2023	11:17	Purchase	14.96	100
27/09/2023	11:17	Purchase	14.96	125
27/09/2023	11:17	Purchase	14.95	17
27/09/2023	9:34	Purchase	14.87	134
27/09/2023	9:34	Purchase	14.87	154
27/09/2023	9:34	Purchase	14.87	124
27/09/2023	9:34	Purchase	14.87	455
27/09/2023	9:34	Purchase	14.87	8
27/09/2023	9:34	Purchase	14.86	125
28/09/2023	13:21	Purchase	15.04	2.000
28/09/2023	13:09	Purchase	15.07	500
28/09/2023	12:32	Purchase	15.10	1.353
28/09/2023	12:32	Purchase	15.10	880

28/09/2023	12:32	Purchase	15.10	146
28/09/2023	12:32	Purchase	15.09	121
28/09/2023	11:16	Purchase	15.00	266
28/09/2023	11:16	Purchase	15.00	114
28/09/2023	9:19	Purchase	15.00	620
29/09/2023	16:59	Purchase	15.57	176
29/09/2023	16:59	Purchase	15.57	824
29/09/2023	16:59	Purchase	15.57	2.074
29/09/2023	16:59	Purchase	15.57	370
29/09/2023	16:59	Purchase	15.57	1.102
29/09/2023	16:59	Purchase	15.57	105
29/09/2023	16:59	Purchase	15.55	153
29/09/2023	16:59	Purchase	15.55	71
29/09/2023	16:59	Purchase	15.55	125
29/09/2023	16:57	Purchase	15.53	933
29/09/2023	16:57	Purchase	15.53	500
29/09/2023	16:57	Purchase	15.53	500
29/09/2023	16:57	Purchase	15.52	67

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 9 countries from Europe to Latin America with over 2,000 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2022, the Group reported consolidated revenues of € 357.2 million, Adjusted EBITDA of € 94.8 million and Net profit of € 78.1 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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