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Informazione

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0533-27-2023

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Oggetto : ESPRINET LAUNCHED THE FIRST

EURO COMMERCIAL PAPER

PROGRAMME

Testo del comunicato

Vedi allegato.





ESPRINET LAUNCHED THE FIRST EURO COMMERCIAL PAPER PROGRAMME

Vimercate (MB), 21 June 2023 – Esprinet's Board of Directors (the "**Company**"), today, resolved to approve a Euro Commercial Paper Programme (the "**ECP Programme**") for the issue of one or more *euro commercial papers* to be placed with institutional investors.

The ECP Programme will have a duration of 3 years and a maximum total amount equal to Euro 300,000,000, as restored following the redeem of the euro commercial papers.

The Company's Board of Directors has granted the Chief Executive Officer the power to approve the issuance of one or more Euro Commercial Papers during the term of the ECP Programme and to define and determine the relevant terms and conditions, within the limits resolved by the Board of Directors.

This Press Release (the "Press Release") (including the information contained therein) neither constitutes nor is part of an offer of sale or an invitation to buy Securities issued by the Company. This press release also does not constitute a prospectus or other offering document. No action has been taken nor will be taken by the Company with the aim of allowing an offer of sale or an invitation to buy Securities in any jurisdiction where the completion of any formalities whatsoever are required for that purpose.

It is forbidden to distribute this Press Release in jurisdictions where the completion of any formalities whatsoever are required for that purpose. Individuals who have access to this Press Release are required to inform themselves about and to observe the above prohibitions.

In particular, this Press Release (including the information contained therein) neither constitutes nor is part of an offer of sale of Securities in the United States of America or in Japan or in Australia or in Canada and shall not be directly or indirectly distributed in these jurisdictions.

The Securities have not been and will not be subject to registration pursuant to the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States of America absent registration or a special exemption from registration under the Securities Act.

The distribution of this Press Release may be restricted by regulatory provisions. Persons in jurisdictions where this Press Release is distributed, published or circulated should inquire about and comply with any such restrictions. In the United Kingdom this Press Release is directed only (i) at persons with professional experience in investment according to the provisions of Art. 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), and qualified investors in accordance with the provisions of Art. 49(2) from (a) to (d) of the Order, and (ii) at those to whom this Press Release may be distributed in accordance with the law (collectively "Relevant Persons"). This Press Release must not be used and must not be relied upon by individuals who are not Relevant Persons. Any investment or investment activity referred to in this Press Release is to be understood as in the exclusive interest of and addressed exclusively to Relevant Persons and will be undertaken exclusively with Relevant Persons. Any investment or investment activity to which this Press Release refers is intended to be in the sole interest of and directed solely at Relevant Persons and may be undertaken only with Relevant Persons. Any person who is not a Relevant Person should not act upon or rely on this Press Release.

The documentation relating to the issuance of the Notes is not and will not be submitted to the Italian Securities Exchange Commission ("CONSOB") pursuant to the applicable laws. Therefore, the Securities may not be offered, sold or distributed to the public in the territory of the Republic of Italy,





other than to qualified investors, as defined by Article 2, first paragraph, lett. e) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "Prospectus Regulation"), and by any applicable statutory or regulatory provision or in other circumstances where an exemption from the obligation to publish a prospectus applies, in Article 35, first paragraph, letter d) of CONSOB Regulation No. 20307 of February 15, 2018, as provided for in Article 100 of Legislative Decree No. 58 of February 24, 1998 (the "Consolidated Financial Act") and Article 34-ter of CONSOB Regulation No. 11971 of May 14, 1999 (the "Issuers' Regulations"), in any case as amended from time to time, or in the other circumstances provided for in Article 100 of the Consolidated Financial Act, the Prospectus Regulations or the Issuers' Regulations, in any case in compliance with any statutory and regulatory provision or requirement imposed by CONSOB or other Italian Authority.

Esprinet is an enabler of the technological ecosystem, promoting tech democracy with a strong vocation for environmental and social sustainability. With a comprehensive offering of advisory services, IT security, services and products for sale or rental through an extensive network of professional resellers, Esprinet is the leading Group in Southern Europe (Italy, Spain and Portugal), the fourth in Europe and in the top ten at the global level. Boasting more than 1,800 employees and € 4.7 billion in turnover in 2022, Esprinet (PRT:IM – ISIN IT0003850929) is listed on Borsa Italiana, the Italian stock exchange.

Press release available on www.esprinet.com and on www.emarketstorage.com

For more information:

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Fine Comunicato n	.0533-27
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