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Informazione Regolamentata n. 0921-13-2021	Data/Ora Ricezione 08 Aprile 2021 18:41:56	MTA - Star
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<i>Testo del comunicato</i>

Vedi allegato.

Milano, 8 April 2021

The information contained herein is not for publication or distribution in the United States. These materials are not an offer of securities for sale in the United States. The securities may not be offered or sold in the United States absent registration with the U.S. Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. Any public offering of the company's securities to be made in the United States will be made by means of a prospectus that may be obtained from the company and that will contain detailed information about the company and its management, including financial statements.

PRESS RELEASE

GRUPPO MUTUI ONLINE S.P.A.: FULFILLMENT OF PUBLIC INFORMATION DUTIES

The Company informs that it has published the following documents, which have been posted on the www.gruppomol.it website as well as deposited at the Company's registered address:

- the consolidated financial statements;
- the draft separate financial statements of the Company;
- the directors' report on operations including the report on corporate governance, pursuant to art. 123-*bis* of the Legislative Decree 58/1998 ("**Unified Code of Finance**") and art. 89-*bis* of Consob Issuer Regulations 11971/1999 ("**Issuer Regulations**").

Concerning the ordinary and extraordinary shareholders' meeting to be held in Milan - via Metastasio n. 5, at ZNR NOTAI Office on April 29, 2021, at 8.30 a.m. (sole call), the Company informs that it has published the following documents, which have been posted on the www.gruppomol.it website as well as deposited at the Company's registered address:

- the explanatory report of the directors prepared pursuant to art. 125-*ter* of the Unified Code of Finance, concerning the appointment of the Board of Statutory Auditors, of the Chairman of the Board of Statutory Auditors and of the related compensation provided by the fifth item of the agenda of the ordinary shareholders' meeting;
- the explanatory report of the directors prepared pursuant to art. 125-*ter* of the Unified Code of Finance, concerning the approval of 2020 consolidated financial statements, the approval of the proposal for the allocation of the net income of the financial year, the approval of an extraordinary distribution of reserves, the change of the compensation of the Board of Directors, the report on remuneration policy and compensation paid, the approval of the remuneration policy pursuant to article 123-*ter*, paragraph 3-*bis*, of the Unified Code of Finance and the resolutions concerning "Section II" of the report, pursuant to article 123-*ter*, paragraph 6, of the Unified Code of Finance, and the approval of the stock option plan regarding Gruppo MutuiOnline S.p.A. shares, reserved to directors, employees and other personnel of the Company and its subsidiaries provided by the items n. 1, 2, 3, 3-*bis*, 4 and 6 of the agenda of the ordinary shareholders' meeting;
- the report on remuneration policy and compensation paid pursuant to article 123-*ter* of the Unified Code of Finance, provided by the fourth item of the agenda of the ordinary shareholders' meeting;

- the explanatory report of the directors pursuant to art. 125-*ter* of the Unified Code of Finance, concerning the authorization for the purchase and sale of own shares, provided by the seventh item of the agenda of the ordinary shareholders' meeting;
- the explanatory report of the directors pursuant to art. 72 comma 1 of the Issuer Regulations, concerning the proposal for the change of the article 11-*bis* of the company bylaws concerning the "Increased voting right" provided by the sole item of the agenda of the extraordinary shareholders' meeting;
- the further documents concerning the shareholders' meeting, specifically the form for shareholders' proxy pursuant to article 135-*undecies* of the Unified Code of Finance and the form for shareholders' proxy and/or sub-proxy proxy pursuant to article 135-*novies* of the Unified Code of Finance.

We also inform that pursuant to art. 144-*octies*, comma 1, of the Issuer Regulations, the shareholder Alma Ventures S.A. has deposited, at the Company's registered address, a slate of candidates for the appointment of the Board of Statutory Auditors and that a representation of shareholders has deposited a second slate of candidates for the appointment of the Board of Statutory Auditors, provided by the fifth item of the agenda of the ordinary shareholders' meeting. We inform that in the documents concerning the deposit of the slate of candidates, the shareholder Alma Ventures S.A. made a proposal concerning the determination of the compensation of the Statutory Auditors.

The shareholders can examine the above mentioned slate of candidates and the attached documents, required by law, at the Company's registered address and at Borsa Italiana S.p.A. as well as on the www.gruppomol.it website, in the section "Governance", "Shareholders' meeting and Company governance", "2021", according to applicable law and regulations.

Gruppo MutuiOnline S.p.A., è una società quotata presso il segmento STAR di Borsa Italiana e *holding* di un gruppo di società operanti principalmente nei settori dell'intermediazione tramite Internet di prodotti/servizi finanziari (tra i marchi: MutuiOnline.it e Segugio.it) e dell'*outsourcing* di processi complessi nel settore dei servizi finanziari.

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