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CONNECT

Informazione Regolamentata n. 1615-4-2021	Data/Ora Ricezione 19 Gennaio 2021 18:19:11	MTA
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Societa' : FINECOBANK

Identificativo : 141522

Informazione
Regolamentata

Nome utilizzatore : FINECOBANKN02 - Spolini

Tipologia : 3.1

Data/Ora Ricezione : 19 Gennaio 2021 18:19:11

Data/Ora Inizio : 19 Gennaio 2021 18:19:12

Diffusione presunta

Oggetto : PR - Purchase of treasury shares FIS 2021

Testo del comunicato

Vedi allegato.

PRESS RELEASE

FinecoBank S.p.A.: Purchase of treasury shares to support the 2021 Incentive System for Personal Financial Advisors (PFA) identified staff – “2021 PFA SYSTEM”

Milan, January 19, 2021

FinecoBank S.p.A. informs that today’s Board of Directors resolution, according to the provisions of articles 2357 and 2357-ter of the Civil Code, 132 of Legislative Decree no. 58/1998 and 144-bis of Consob Regulation n. 11971/1999, it will be required to the FinecoBank’s ordinary shareholders’ meeting – that will be called to approve 2020 financial statement – the authorization to purchase and to dispose of treasury shares for a maximum number of 203,773 FinecoBank ordinary shares, in order to acquire the financial instruments needed to carry out the “2021 PFA System” for the Personal Financial Advisors identified staff.

The requested authorization is for a maximum number of 203,773 ordinary shares, equal to 0.03% of share capital and, therefore, well below the maximum limit of 20% provided by the applicable regulation, also taking into consideration the number of 119,934 treasury shares owned by the Company at the date of the present report, equal to 0.02% of the current share capital, and also the maximum number of treasury shares that at the moment is estimated to be assigned to support Incentive Systems already approved or that will be approved in the future, or other needs not foreseeable at the moment.

The amount of the purchasing operations should not be below the nominal per share value, equal to a nominal value of Euro 0.33 and not above, as a maximum, to the official closing price of FinecoBank ordinary shares registered in the MTA (“Mercato Telematico Azionario” – Milan Stock Exchange) in the day preceding the purchase, increased by 5%.

The authorization to purchase will be released for a period of eighteen months from the date of the Shareholders’ Meeting that passed the resolution for the authorization.

Buy back operations of treasury shares could be executed only after having received the necessary authorization of the Regulator, according to articles 77-78 Reg. UE no. 575/2013 (CRR) dated June 26, 2013.

FinecoBank

FinecoBank is one of the most important FinTech banks in Europe. Listed on the FTSE MIB, Fineco offers a business model that is unique in Europe, combining the best platforms with a large network of financial advisors. It offers a single account with banking, trading and investment services, on transactional and advisory platforms developed with proprietary technologies. Fineco is a leading bank in brokerage in Europe, and one of the most important players in Private Banking in Italy, offering advanced and tailor-made advisory services. Since 2017, FinecoBank has also been in the UK with an offer focused on brokerage, banking and investment services. Fineco Asset

Management was founded in Dublin in 2018, with a mission to develop investment solutions in partnership with top international asset managers.

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