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<b>Informazione Regolamentata n. 0206-54-2020</b>	<b>Data/Ora Ricezione 18 Dicembre 2020 13:19:15</b>	<b>MTA</b>
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Societa' : PIRELLI & C.  
Identificativo : 140517  
Informazione  
Regolamentata  
Nome utilizzatore : PIRELLISPAN03 - Bastanzio  
Tipologia : 2.2  
Data/Ora Ricezione : 18 Dicembre 2020 13:19:15  
Data/Ora Inizio : 18 Dicembre 2020 13:19:16  
Diffusione presunta  
Oggetto : Pirelli: Ammissione alle negoziazioni del  
prestito obbligazionario infruttifero di  
interesse senior unsecured guaranteed  
equity-linked per Euro 500 mi

***Testo del comunicato***

Vedi allegato.

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## COMUNICATO STAMPA

### **Ammessione alle negoziazioni del prestito obbligazionario infruttifero di interesse senior unsecured guaranteed equity-linked per Euro 500 milioni con scadenza al 2025 di Pirelli & C. S.p.A.**

**Milano, 18 dicembre 2020** – Pirelli & C. S.p.A. rende noto che in data odierna il prestito obbligazionario infruttifero di interesse senior *unsecured guaranteed equity-linked* di Euro 500 milioni con scadenza al 2025 (codice ISIN: XS2276552598) (le “**Obbligazioni**”), è stato ammesso alle negoziazioni presso il Vienna MTF, un sistema multilaterale di negoziazione gestito dalla Borsa di Vienna.

L'avvio delle negoziazioni è previsto il 22 dicembre 2020, in coincidenza con la data di emissione e di regolamento delle Obbligazioni.

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## PRESS RELEASE

### **Admission to trading of Pirelli & C. S.p.A. €500 million senior unsecured guaranteed equity-linked zero coupon Bonds due 2025**

**Milan, 18 December 2020** – Pirelli & C. S.p.A. announces that today the €500 million senior unsecured guaranteed equity-linked zero coupon bonds due 2025 (ISIN code: XS2276552598) (the “**Bonds**”), have been admitted to trading on the Vienna MTF, a multilateral trading system managed by the Vienna Stock Exchange.

The expected date of the first trading day is 22 December 2020, which coincides with the issue and settlement date of the Bonds.

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Fine Comunicato n.0206-54

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