



# SPAFID CONNECT

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Oggetto : CHANGE OF SHARE CAPITAL  
AMENDMENT TO GIGLIO GROUP S.P.A.  
TICKER AMENDMENT TO THE BY-LAWS

*Testo del comunicato*

Vedi allegato.



## **PRESS RELEASE**

### **CHANGE OF SHARE CAPITAL AMENDMENT TO GIGLIO GROUP S.P.A. TICKER AMENDMENT TO THE BY-LAWS**

- **Following the subscription of the share capital increase with contribution in kind of E-commerce Outsourcing S.r.l.'s share capital, the change of share capital of Giglio Group is announced.**
- **Following the transfer of the media area through contribution in kind of the same into the share capital of Vértice Trescientos Sesenta Grados, SA., Giglio Group S.p.A. requested to Borsa Italian S.p.A. to change its ticker.**
- **The new By-laws are available on the website of the Company.**

Milan, 07 November 2019

**Change of share capital of Giglio Group S.p.A.** - The new composition of the share capital is announced (fully paid-up and subscribed), following the full subscription of the share capital increase - indivisible and against payment - of Giglio Group S.p.A., approved by the Shareholders' Meeting on 31 October 2019 for a total amount of € 2,649,500.00 (of which € 151,400.00 at nominal value and the rest at share premium), without option right, with the issue of no. 757,000 ordinary share, with unit price of € 3.5 (of which € 3.3 at share premium), with regular dividend and with the same characteristics of the ordinary shares already issued at the issue date, transferred on 31 October 2019 through the contribution in kind of 100% of E-commerce Outsourcing S.r.l.'s capital on behalf of its shareholders.

It is noted that the certification of the execution of the share capital increase required by Art. 2444 of the Italian Civil Code has been submitted for registration to Milan's Companies Registration Office on 7 November 2019.

	Current Share Capital			Previous Share Capital		
	€	Number of Shares	Denomination per Unit	€	Number of Shares	Denomination per Unit
Total of which:	3,359,450	16,797,250	n/a	3,208,050	16,040,250	n/a
Ordinary Shares Traded ISIN IT0005122400	3,208,050	16,040,250	n/a	3,208,050	16,040,250	n/a
Ordinary Shares Non-Traded ISIN IT0005389306 number current coupon: 1	151,400	757.000 <sup>1</sup>	n/a	-	-	-

<sup>1</sup> It is noted that the no. 757,000 new shares issued due to the share capital increase approved and subscribed on 31 October 2019 (as described in the introduction of this document) have regular dividend, with the exclusion of the provisions of the procedure set forth in Art. 2343-quater of the Italian Civil Code.

**Request of amendment to Giglio Group S.p.A.'s ticker** - It is announced that, following the transfer of the media area through the contribution in kind of the same area into the share capital of Vértice Trescientos Sesenta Grados, SA. (as described in detail in the press release of 30 October 2019), Giglio Group S.p.A. requested to Borsa Italian S.p.A. to amend the Ticker of the Company, currently bearing the name "GGTV", with the new Ticker bearing the name "GG".

**Giglio Group S.p.A.'s new By-laws** - It is announced that the new text of the By-laws, as amended following the share capital increase transferred through contribution in kind of E-commerce Outsourcing S.r.l.'s share capital (see press release of 31 October 2019 for more details), is available on the website [www.giglio.org](http://www.giglio.org), in the section "*Corporate Governance* > Governance System and Rules".

## **Information on Giglio Group:**

Founded by Alessandro Giglio in 2003 and listed on the STAR segment of Borsa Italiana ever since 2018, Giglio Group is the leading company for the design, creation and management of high value-added e-commerce platforms in Italy for Fashion, Design, Lifestyle and, more recently, Food sectors. The Company is based in Milan, but it is also present with offices in New York, Shanghai, Hong Kong, Rome, Lugano and Genoa.

Thanks to its remarkable expertise, Giglio Group accompanies its customers in the online distribution of their products through a unique platform, starting from the implementation of fully tailor-made and managed monobrand e-store. Moreover, the Company integrates its business with the dedicated placement on main marketplaces worldwide, ensuring the online management of both new and off-season collections. The uniqueness of a “complete-supply-chain” online service thus ensures a 100% sell-through rate.

## **For further information:**

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