Neuberger Berman AIFM SARL

9 Rue du Laboratoire L-1911 Luxembourg, Luxembourg Telephone: +352 2786-6445

R.C.S. B222747

NEUBERGER BERMAN

Commissione Nazionale per le Società e la Borsa, Via Giovanni Battista Martini, 3 00198 Rome Italy Sent via certified email to: consob@pec.consob.it

Seri Industrial S.p.A.
via Provinciale per Gioia
Centro Az. Quercete snc
81016 San Potito Sannitico (CE)
Italy
Sent via certified email to: seriindustrialspa @legalmail.it

August 05th, 2019

Re: Interest in the share capital of Seri Industrial S.p.A. - Statement of intentions pursuant to Article no. 120, Paragraph 4-bis, Legislative Decree no, 58 dated February 24, 1998 as subsequently amended and supplemented (the "CFA")

We refer to the notification by Neuberger Berman AIFM SARL ("NB AIFM LUX" or the "Declarant") on behalf of Fondo Atlante Private Equity ("Atlante"), on Seri Industrial S.p.A (the "Company"), related to the participation of 19.47% (the "Interest") and the provision of Art. 120, Paragraph 4-bis of the Legislative Decree No.58 of February 24, 1998.

As communicated by mean of certified email dated August 1<sup>st</sup>, 2019, effective on August 1<sup>st</sup>, 2019, the management of Atlante, the investment portfolio of which includes the 19.47 % interest owned by Atlante in the Company, was transferred from NB AIFM Limited ("NB AIFM UK") to NB AIFM (the "Transfer").

The Interest was continuously owned by Atlante and, on August 1<sup>st</sup>, 2019, only the management of the fund was transferred to the Declarant; therefore, there was no change in the ownership of the Interest.

#### Statement made pursuant to Article 120, Paragraph 4-bis, Letter a), CFA

As previously described, the Interest acquisition took place automatically as a consequence of the Transfer.

## Statement made pursuant to Article 120, Paragraph 4-bis, Letter b), CFA

The Declarant acts on behalf of Atlante and not in concert with third parties.

### Statement made pursuant to Article 120, Paragraph 4-bis, Letter c), CFA

The Declarant states that:

- the Interest is held for investment purposes in the ordinary course of business;
- since the Transfer, has not exercised any influence over the Company's management; and
- it does not intend to acquire control over the Company or exercise influence over the Company's management, in the six-month period following this statement.

However, the Declarant may, from time to time, on behalf of Atlante, dispose of some or all of the shares owned in the Company or continue to hold such shares.

#### Statement made pursuant to Article 120, Paragraph 4-bis, Letter d), CFA

The Declarant states that no shareholders' agreements are currently in force with regard to the Interest and that it does not intend to enter into any of these agreements in the six-month period following this statement.

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# Statement made pursuant to Article 120, Paragraph 4-bis, Letter e), CFA

The Declarant hereby declares that it has not proposed and does not intend to propose in the six-month period following this statement, the revocation or integration of the Issuer's Board of directors or board of statutory auditors. However, the Declarant reserves the right to exercise its right as shareholder of the Issuer.

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Please be advised that we will also inform Seri Industrial S.p.A. in respect of the above responses.

Should you require any additional information, please do not hesitate to contact us. We remain at your disposal in respect of this matter.

Yours sincerely,

Neuberger Berman AIFM SARL

Name: Francesco Moglia

Title: Director