



# SPAFID CONNECT

Informazione Regolamentata n. 0902-26-2018	Data/Ora Ricezione 15 Marzo 2018 11:26:35	MTA
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Regolamentata  
Nome utilizzatore : PRYSMIANN03 - Bifulco  
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Oggetto : Prysmian S.p.A.: change in share capital

*Testo del comunicato*

Vedi allegato.

PRESS RELEASE

**CHANGE IN SHARE CAPITAL AND NEW BY-LAWS**

Milan, 15<sup>th</sup> March 2018. We hereby notify the new composition of the paid-up share capital of Prysmian S.p.A. (the "Company"), following the conversion requests relating to "€300,000,000 1.25 per cent. Equity Linked Bonds due 2018" (admitted to listing on the "Third Market" (MTF) of Vienna Stock Exchange with ISIN XS0901332337), received during the period from 16<sup>th</sup> to 26<sup>th</sup> February 2018.

More precisely, on March 14<sup>th</sup>, 2018, with the conversion of bonds for an amount of Euro 192,200,000.00, the Company issued no. 8,613,174 ordinary shares, pursuant to the resolution of capital increase passed by the Company's Extraordinary Shareholders' Meeting of April 16<sup>th</sup>, 2013, serving the said bonds, whose convertibility was also approved by the same Shareholders' Meeting. The convertible bond reached its maturity date on 8 March 2018.

The application regarding the notice of change in share capital has been filed with Milan Company Register on March 14<sup>th</sup>, 2018

The updated Company's by-laws is available since today, on the Company's website at [www.prysmiangroup.com](http://www.prysmiangroup.com) in the *Investors/Corporate Governance* section, on Borsa Italiana's website at [www.borsaitaliana.it](http://www.borsaitaliana.it) and in the mechanism for the central storage of regulated information at [www.emarketstorage.com](http://www.emarketstorage.com).

TABLE 1

	<b>Current share capital</b>			<b>Previous share capital</b>		
	<i>Euro</i>	<i>no. of shares</i>	<i>Unit Value</i>	<i>Euro</i>	<i>no. of shares</i>	<i>Unit Value</i>
Total of which:	23,016,052.30	230,160,523	€ 0.10	22,154,734.90	221,547,349	€ 0.10
Ordinary shares (regular entitlement:01/01/17) Current coupon number: 11	23,016,052.30	230,160,523	€ 0.10	22,154,734.90	221,547,349	€ 0.10

TABLE 2

	<b>Converted Bonds (Euro)</b>	<b>Outstanding remaining Bonds (Euro)</b>
Convertible Bonds	192,200,000.00	-

**Prysmian Group**

*Prysmian Group is world leader in the energy and telecom cables and systems industry. With nearly 140 years of experience, sales of over €7.9 billion in 2017, 21,000 employees across 50 countries and 82 plants, the Group is strongly positioned in high-tech markets and offers the widest possible range of products, services, technologies and know-how. It operates in the businesses of underground and submarine cables and systems for power transmission and distribution, of special cables for applications in many different industries and of medium and low voltage cables for the construction and infrastructure sectors. For the telecommunications industry, the Group manufactures cables and accessories for voice, video and data transmission, offering a comprehensive range of optical fibres, optical and copper cables and connectivity systems. Prysmian is a public company, listed on the Italian Stock Exchange in the FTSE MIB index.*

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