



SPAFID CONNECT

Informazione Regolamentata n. 20053-43-2017	Data/Ora Ricezione 17 Ottobre 2017 17:46:31	MTA - Star
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Societa' : Tecnoinvestimenti S.p.A.

Identificativo : 94848

Informazione
Regolamentata

Nome utilizzatore : TECNOINVNSS01 - KAY

Tipologia : 2.5

Data/Ora Ricezione : 17 Ottobre 2017 17:46:31

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Diffusione presunta

Oggetto : Share Capital increased to 46,573,120
Shares Following the Exercise of the First
Tranche of Tecnoinvestimenti 2016-2019
Warrants

Testo del comunicato

Vedi allegato.



PRESS RELEASE

Share Capital increased to 46,573,120 Shares Following the Exercise of the First Tranche of Tecnoinvestimenti 2016-2019 Warrants

Rome, 17 October, 2017. Pursuant to Art. 85-bis of Consob Regulation no. 11971/1999 ("Issuers' Regulation") and Art. 2.6.2 (1) (a) of the Rules of the Markets Organized and Operated by Borsa Italiana S.p.A., as well as referring to the press release of 11 October 2017 and considering that the confirmation that the capital increase was executed as per Art. 2444 of the Italian Civil Code was filed with the Rome Corporate Register on XX October 2017, Tecnoinvestimenti S.p.A. (the "Company") discloses the new breakdown of its Share capital as a result of the execution of the Board of Directors' resolution of 11 October 2017, as follows.

	Current Share capital				Previous Share capital		
	Euro	Number of Shares	Nominal Value per Share		Euro	Number of Shares	Nominal Value per Share
Total	46.573.120	46.573.120	(no nominal value)		46.256.120	46.256.120	(no nominal value)
of which							
Ordinary Shares (regular dividend: for period starting 1 January 2017, coupon n. 5)	46.573.120	46.573.120	(no nominal value)		46.256.120	46.256.120	(no nominal value)

THE TECNOINVESTIMENTI GROUP

The Group is one of Italy's top operators in its three areas of business: Digital Trust, Credit Information & Management and Sales & Marketing Solutions. The Digital Trust Business Unit, through InfoCert, Sixtema and Visura, provides products and services for document digitalization, electronic billing, electronic delivery and digital signature. InfoCert is the leading European Certification Authority and a Digital Identity Provider accredited with the Italian Government. The Credit Information & Management Business Unit, which includes Ribes, Assicom and their subsidiaries, offers decision-making support services such as Chamber of Commerce and real estate information, aggregate reports, summary ratings and decision-making models, with special emphasis on the supply and assessment of credit and collection services. ReValuta offers real estate services, including appraisals and valuations. The Sales & Marketing Solutions Business Unit, through Co.Mark, offers solutions and tools to help small and medium-sized companies expand internationally. The **Tecnoinvestimenti Group** reported in 2016 Total revenue of €147.3 million, EBITDA of €29.7 million and Net profit of €12.1 million. The Adjusted Net profit, which does not include nonrecurring components and the amortization recognized in connection with business combinations, amounted to €15.9 million. Tecnoinvestimenti is listed on the STAR segment of Telematic Equity Market of the Milan Stock Exchange.



TECNOINVESTIMENTI

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Fine Comunicato n.20053-43

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