



Informazione Regolamentata n. 0508-14-2017	Data/Ora Ricezione 17 Maggio 2017 08:56:59	MTA - Star
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Societa' : DATALOGIC

Identificativo : 89693

Informazione
Regolamentata

Nome utilizzatore : DATALOGICN01 - Colucci

Tipologia : 2.2

Data/Ora Ricezione : 17 Maggio 2017 08:56:59

Data/Ora Inizio : 17 Maggio 2017 08:57:00

Diffusione presunta

Oggetto : Completata la cessione di n. 1.500.00
azioni Datalogic / Hydra completes
placement of 1,500,00 Datalogic's shares

Testo del comunicato

Vedi allegato.

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DATALOGIC (Star: DAL)

COMUNICATO STAMPA

COMPLETATA LA CESSIONE DI NUMERO 1.500.000 AZIONI DATALOGIC TRAMITE PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Bologna, 17 Maggio 2017 – Hydra S.p.A., facendo seguito al comunicato stampa emesso in data 16/05/2017, rende noto di aver completato la cessione di numero 1.500.000 azioni di Datalogic, corrispondenti al 2,56% del relativo capitale sociale.

L'operazione è stata effettuata attraverso una procedura di accelerated bookbuilding riservata a investitori istituzionali e si è chiusa a un prezzo di vendita di Euro 25,00 per azione. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 19/05/2017.

Equita Sim S.p.A ha agito in qualità di Sole Bookrunner per l'operazione.

A seguito del completamento dell'operazione, Hydra detiene ora 37.787.323 azioni di Datalogic pari al 64,65% del relativo capitale sociale.

Hydra S.p.A azionista di maggioranza, ha promosso con favore l'operazione in quanto incrementa il flottante della società a fronte di un crescente interesse mostrato da parte degli investitori istituzionali italiani ed esteri ad entrare nel capitale di Datalogic S.p.A.

Hydra S.p.A si impegna ad assumere, per un periodo di 6 (sei) mesi decorrenti dalla data di esecuzione del collocamento, un impegno di lock up sulle azioni ordinarie Datalogic in suo possesso.

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In connection with the offering of the shares of Datalogic S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for their own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

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Il Gruppo Datalogic è leader mondiale nella progettazione e produzione di lettori di codici a barre, mobile computer, RFID, sensori per la rilevazione, misurazione e sicurezza, sistemi di visione e marcatura laser. Le soluzioni Datalogic aumentano l'efficienza e la qualità dei processi, lungo l'intera catena del valore, nei settori della Grande Distribuzione, Trasporti e Logistica, Industria Manifatturiera e Sanità.



I principali player mondiali dei quattro settori industriali di riferimento utilizzano i prodotti Datalogic, certi dell'attenzione al cliente e della qualità dei prodotti che il Gruppo garantisce da 45 anni.

Oggi il Gruppo Datalogic, la cui sede centrale è a Lippo di Calderara di Reno (Bologna), impiega circa 2.700 dipendenti nel mondo, distribuiti su 30 paesi, con stabilimenti di produzione e riparazione negli Stati Uniti, Brasile, Italia, Slovacchia, Ungheria e Vietnam. Nel 2016 ha registrato vendite per 576,5 milioni di Euro e ha investito oltre 50 milioni di euro nel settore Ricerca e Sviluppo, con un patrimonio di oltre 1.200 brevetti registrati in tutto il mondo.

Datalogic S.p.A. è quotata nel segmento STAR della Borsa italiana dal 2001 con il simbolo DAL.MI . Maggiori informazioni su Datalogic sul sito www.datalogic.com.

Datalogic e il logo Datalogic sono marchi registrati di Datalogic S.p.A. in molti paesi, tra cui Stati Uniti e Unione Europea.

Contatti:

DATALOGIC S.p.A.

Investor Relations

Tel. 051 31 47 011

ir@datalogic.com

www.datalogic.com



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DATALOGIC (Star: DAL)

PRESS RELEASE

HYDRA S.P.A. COMPLETES PLACEMENT OF 1,500,000 SHARES OF DATALOGIC THROUGH AN ACCELERATED BOOKBUILD OFFERING TO INSTITUTIONAL INVESTORS

Bologna, 17th May 2017 – Hydra S.p.A. announces that it has completed the placement, announced yesterday, of 1,500,000 shares of Datalogic corresponding to 2,56% of the relevant share capital.

The placement was carried out through an accelerated bookbuild offering to institutional investors and closed at a price of Euro 25 per share. The transaction will be settled by delivery of shares and payment of the consideration on May 19th 2017.

Equita Sim S.p.A. acted as Sole Bookrunner for the placement.

As a result of the sale, Hydra S.p.A. will hold 37,787,323 shares of Datalogic equal to approximately 64.65% of the relevant share capital.

Hydra S.p.A., major shareholder of Datalogic, has encouraged the transaction as it increases the free float of Datalogic following a growing interest showed by Italian and foreign institutional investors in participating in the share capital of Datalogic.

Hydra S.p.A. has agreed to a 6 months lock-up period, starting from the execution date of the bookbuilding, with respect to the remaining shares of Datalogic owned.

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Datalogic is a global leader in the automatic data capture and process automation markets, specialized in the designing and production of bar code readers, mobile computers, sensors for detection, measurement and safety, RFID vision and laser marking systems. Datalogic solutions help to increase the efficiency and quality of processes in the Retail, Manufacturing, Transportation & Logistics and Healthcare industries, along the entire value chain.

The world's leading players in the four reference industries use Datalogic products, certain of the attention to the customer and of the quality of the products that the Group has been offering for 45 years.

Today Datalogic Group, headquartered in Bologna (Italy), employs about 2,700 staff worldwide, distributed in 30 countries, with



manufacturing and repair facilities in the USA, Brazil, Italy, Slovakia, Hungary and Vietnam. In 2016 Datalogic had a turnover of 576.5 million Euro and invested over 50 million Euros in Research & Development, with an asset of more than 1,200 patents in multiple jurisdictions.

More information about Datalogic at www.datalogic.com

Contacts:

DATALOGIC S.p.A.

Investor Relations

Tel. 051 31 47 011

ir@datalogic.com

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