



# SPAFID

## CONNECT

Informazione Regolamentata n. 0508-13-2017	Data/Ora Ricezione 16 Maggio 2017 18:40:49	MTA - Star
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Societa' : DATALOGIC

Identificativo : 89667

Informazione  
Regolamentata

Nome utilizzatore : DATALOGICN01 - Colucci

Tipologia : 2.2

Data/Ora Ricezione : 16 Maggio 2017 18:40:49

Data/Ora Inizio : 16 Maggio 2017 18:40:50

Diffusione presunta

Oggetto : Hydra SpA avvia cessione azioni tramite  
ABB/Hydra SpA launches sale of shares  
through ABB

*Testo del comunicato*

Vedi allegato.

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## DATALOGIC (Star: DAL)

### COMUNICATO STAMPA

## HYDRA SPA AVVIA LA CESSIONE DI MASSIME NUMERO 2.922.323 AZIONI DI DATALOGIC TRAMITE UNA PROCEDURA DI ACCELERATED BOOK BUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Bologna, 16 Maggio 2017 – Hydra S.p.A. ha avviato la cessione di massime numero 2.922.323 azioni ordinarie di Datalogic S.p.A. corrispondenti al 5% del capitale sociale di Datalogic S.p.A. attraverso una procedura di accelerated book building riservata a investitori istituzionali.

Equita Sim SpA, agisce in qualità di Sole Bookrunner per l'operazione.

Hydra si riserva il diritto di chiudere il collocamento in qualsiasi momento. Hydra darà comunicazione dell'esito del collocamento al termine dello stesso.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Hydra ha assunto un impegno di lock up relativo alle azioni Datalogic che resteranno di sua proprietà al termine dell'operazione per la durata di 180 giorni.

A esito della vendita di tutte le azioni proprie oggetto della procedura di accelerated book building, Hydra manterrà 36.365.000 azioni Datalogic pari a circa il 62,2% del relativo capitale sociale.

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**Il Gruppo Datalogic** è leader mondiale nella progettazione e produzione di lettori di codici a barre, mobile computer, RFID, sensori per la rilevazione, misurazione e sicurezza, sistemi di visione e marcatura laser. Le soluzioni Datalogic aumentano l'efficienza e la qualità dei processi, lungo l'intera catena del valore, nei settori della Grande Distribuzione, Trasporti e Logistica, Industria Manifatturiera e Sanità.

*I principali player mondiali dei quattro settori industriali di riferimento utilizzano i prodotti Datalogic, certi dell'attenzione al cliente e della qualità dei prodotti che il Gruppo garantisce da 45 anni.*

*Oggi il Gruppo Datalogic, la cui sede centrale è a Lippo di Calderara di Reno (Bologna), impiega circa 2.700 dipendenti nel mondo, distribuiti su 30 paesi, con stabilimenti di produzione e riparazione negli Stati Uniti, Brasile, Italia, Slovacchia, Ungheria e Vietnam. Nel 2016 ha registrato vendite per 576,5 milioni di Euro e ha investito oltre 50 milioni di euro nel settore Ricerca e Sviluppo, con un patrimonio di oltre 1.200 brevetti registrati in tutto il mondo.*

*Datalogic S.p.A. è quotata nel segmento STAR della Borsa italiana dal 2001 con il simbolo DAL.MI . Maggiori informazioni su Datalogic sul sito [www.datalogic.com](http://www.datalogic.com).*

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## DATALOGIC (Star: DAL)

### PRESS RELEASE

## HYDRA S.P.A. LAUNCHES SALE OF A MAXIMUM AMOUNT OF 2.922.323 SHARES OF DATALOGIC S.P.A. THROUGH AN ACCELERATED BOOKBUILD OFFERING TO INSTITUTIONAL INVESTORS

Bologna, 16<sup>th</sup> May 2017 – Hydra S.p.A. has launched the sale of a maximum amount of 2,922,323 shares of Datalogic S.p.A., corresponding to 5% of Datalogic share capital, through an accelerated bookbuild offering to institutional investors.

Hydra reserves the right to close the books at any time. Hydra will announce the outcome of the placement upon completion.

As part of the transaction and in line with market practice for placements of this nature, Hydra has agreed to a 180 day lock-up period with respect to the remaining shares of Datalogic owned.

Upon completion of the sale of all the shares offered in the accelerated bookbuilding, Hydra will own 36,365,000 shares of Datalogic, equal to 62.2% of the relevant share capital.

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The world's leading players in the four reference industries use Datalogic products, certain of the attention to the customer and of the quality of the products that the Group has been offering for 45 years.

Today Datalogic Group, headquartered in Bologna (Italy), employs about 2,700 staff worldwide, distributed in 30 countries, with manufacturing and repair facilities in the USA, Brazil, Italy, Slovakia, Hungary and Vietnam. In 2016 Datalogic had a turnover of 576.5 million Euro and invested over 50 million Euros in Research & Development, with an asset of more than 1,200 patents in multiple jurisdictions.

More information about Datalogic at [www.datalogic.com](http://www.datalogic.com)





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