



SPAFID CONNECT

Informazione Regolamentata n. 1803-22-2017	Data/Ora Ricezione 29 Marzo 2017 16:43:37	MTA - Star
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Societa' : OPENJOBMETIS

Identificativo : 87097

Informazione
Regolamentata

Nome utilizzatore : OPENJOB07 - ESPOSTI

Tipologia : AIOS 05

Data/Ora Ricezione : 29 Marzo 2017 16:43:37

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Diffusione presunta

Oggetto : OJM_PR_Update to the Essential
Information included in the Shareholders'
Agreement_ENG

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**UPDATE TO THE ESSENTIAL INFORMATION
INCLUDED IN THE SHAREHOLDERS' AGREEMENT**

Milan, 29 March 2017 – Openjobmetis S.p.A. (Borsa Italiana: **OJM**), one of the main employment agencies, listed on the Stock Market - STAR segment, managed by Borsa Italiana, announces that, pursuant to art. 131 of CONSOB Regulations no. 11971 of 14 May 1999 – on request of Wise Venture Società di Gestione del Risparmio S.p.A. ("Wise") – the essential information included in the shareholders' agreement signed on 12 November 2015 by Wise, Omniafin S.p.A. e MTI Investimenti S.A. has been updated, with respect to that was previously published on 9 February 2016, following the sale by Wise SGR S.p.A, on 24 March 2017, of 30.48% of the share capital of Openjobmetis S.p.A. through an *Accelerated Book Building* process. After the sale of 4,180,000 ordinary shares, Wise maintains a shareholding equal to 4.97% (n. 681,960 shares) of the share capital of Openjobmetis S.p.A.

The document is available on the website www.openjobmetis.it (Corporate Governance/ Shareholders agreements), as well as at the authorised storage device eMarket STORAGE (www.emarketstorage.com).

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The table on the following page shows the current breakdown of the number of ordinary contributed to the Shareholders' Agreement by each Party and the percentage represented by them with respect to the total number of the shares representative of the share capital, as well as the number of the related voting rights and the percentage represented by them with respect to the total number of the voting rights exercisable at the general meeting and with respect to the total voting rights to which the Parties are entitled. The table shows the situation updated as at 28 March 2017.

Shareholder	Number of voting rights	% of voting rights of the total rights in force	% of voting rights of the total rights pertaining to the Parties	shares granted	% of shares of total share capital	% of shares of total shares transferred to the Agreement
Wise	681,960	4.06	9.96	681,960	4.97	18.05
Omniafin	4,871,231	29.00	71.12	2,435,616	17.76	64.47
MTI Investimenti	1,295,794	7.72	18.92	660,397 (*)	4.82	17.48
Totale	6,848,985	40.78	100	3,777,973	27.55	100

(*) This number of shares includes 12,500 shares given to Equita, in its role as specialist operator pursuant to art. 2.3.5 of the Regulation of markets organised and managed by Borsa Italiana S.p.A., as permitted by the Shareholders' Agreement (see paragraph D.2). The provisions of the Shareholders' Agreement shall also apply with reference to the Company's shares of which Wise, Omniafin and/or MTI Investimenti should become direct or indirect holders in the course of the duration of the Shareholders' Agreement.

Openjobmetis - an overview: Openjobmetis SpA is an Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, with their know-how and unique expertise that has distinguished them for over 16 years. Starting from December 2015, Openjobmetis SpA is the first and only Employment Agency listed on the screen-based stock exchange (MTA) of Borsa Italiana - STAR segment - and ranks today among the top industry players, with revenues of approximately € 461 million in the year ended 31 December 2016. Openjobmetis SpA relies on a network of more than 120 branches distributed throughout Italy and operates through a series of specialised areas: Healthcare, Industrial, Banking and Finance, LSRT, I&CT, Horeca, Family Care, Agribusiness, Diversity Talent and Shipbuilding. The range of services is completed by the subsidiary Seltis Srl, specialised in the recruitment and selection of middle/top level employees.

In December 2015, CRIBIS D&B assigned Openjobmetis the CRIBIS D&B Rating 1 as the most reliable economic and commercial company and, in 2017, it further improved the rating by assigning the CRIBIS Prime Company that testifies to its high creditworthiness and economic and financial soundness.

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Fine Comunicato n.1803-22

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