

Informazione Regolamentata n. 0912-30-2024	Data/Ora Inizio Diffusione 15 Maggio 2024 17:45:06	Euronext Star Milan
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Societa' : D'AMICO INTERNATIONAL SHIPPING

Identificativo Informazione  
Regolamentata : 190793

Utenza - Referente : DAMICOTANKERSN02 - Franchin

Tipologia : REGEM

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Vedi allegato

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DIFFUSO DA D'AMICO INTERNATIONAL SHIPPING S.A PER CONTO E SU RICHIESTA DI D'AMICO INTERNATIONAL S.A.

COMUNICATO STAMPA  
Lussemburgo, 15 maggio 2024, ore 17.35

**D'AMICO INTERNATIONAL S.A. ha avviato la vendita di parte della propria partecipazione in D'AMICO INTERNATIONAL SHIPPING S.A.**

D'AMICO INTERNATIONAL S.A. (“D'AMICO INTERNATIONAL”), che attualmente detiene il 65,65% del capitale sociale e dei diritti di voto di D'AMICO INTERNATIONAL SHIPPING S.A. (la “Società”) ha avviato la vendita di massime 6.200.000 azioni della Società, rappresentanti circa il 5% del relativo capitale sociale al 15 maggio 2024.

L'operazione sarà realizzata mediante un collocamento attraverso una procedura di *accelerated bookbuilding* riservata a determinati investitori istituzionali (il “Collocamento”).

Assumendo il completamento del Collocamento, D'AMICO INTERNATIONAL deterrà circa il 60,65% del capitale sociale e dei diritti di voto della Società e rimarrà l'azionista di controllo della Società. D'AMICO INTERNATIONAL rimane impegnata ad essere il principale azionista a lungo termine della Società e crede fermamente nel mercato delle navi cisterna. Lo scopo del Collocamento, dal punto di vista di D'AMICO INTERNATIONAL, è quello di aumentare la liquidità degli scambi delle azioni della Società.

In relazione al Collocamento, D'AMICO INTERNATIONAL ha assunto un impegno di *lock-up* relativamente alle azioni rimanenti che deterrà a seguito del regolamento del Collocamento e consegna dei titoli per un periodo di 180 giorni di calendario successivi al regolamento del Collocamento e consegna dei titoli, fatte salve talune eccezioni.

L'attività di *bookbuilding* avrà inizio immediatamente e i termini definitivi del Collocamento (ivi incluso, in particolare, il prezzo di vendita) saranno annunciati a seguito della chiusura della procedura di *bookbuilding*. D'AMICO INTERNATIONAL si riserva il diritto di variare i termini o la tempistica del Collocamento in qualsiasi momento.

Il regolamento del Collocamento è previsto in data 20 maggio 2024.

Le azioni della Società sono quotate su Euronext STAR Milan con Codice ISIN LU2592315662.

Il presente comunicato stampa non costituisce un'offerta di acquisto di azioni e la cessione delle azioni non costituisce un'offerta pubblica di titoli.

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Da oggi anche questo comunicato stampa è disponibile nella sezione Investor Relations del sito internet della Società, depositato presso la Commission de Surveillance du Secteur Financier (CSSF), diffuso utilizzando il circuito e-market SDIR, archiviato presso Borsa Italiana S.p.A. e tramite il sistema e-market STORAGE e presso Borsa di Lussemburgo nella sua qualità di OAM.

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*d'Amico International Shipping S.A. è una controllata di d'Amico Società di Navigazione S.p.A, leader mondiale nel trasporto marittimo. Essa opera nel settore delle navi cisterna, imbarcazioni per il trasporto di prodotti petroliferi raffinati, prodotti chimici ed oli vegetali. d'Amico International Shipping S.A. controlla, in proprietà diretta o in noleggio, una flotta moderna e tecnologicamente avanzata, composta da imbarcazioni a doppio scafo con capacità di trasporto comprese fra le 35.000 e le 75.000 dwt. La Società vanta una lunga e storica tradizione imprenditoriale familiare, ed è presente in tutto il mondo con uffici nei più importanti centri mercantili marittimi (Londra, Dublino, Monte Carlo, Stamford e Singapore). La Società è quotata alla Borsa di Milano (ticker symbol 'DIS.MI').*

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