

Informazione Regolamentata n. 0035-23-2024	Data/Ora Inizio Diffusione 16 Aprile 2024 20:06:07	Euronext Milan
--	---	----------------

Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo Informazione  
Regolamentata : 189128

Utenza - Referente : PASCHIN05 - Avv. Quagliana

Tipologia : 3.1

Data/Ora Ricezione : 16 Aprile 2024 20:06:07

Data/Ora Inizio Diffusione : 16 Aprile 2024 20:06:07

Oggetto : BMPS: PRESS RELEASE

*Testo del comunicato*

Vedi allegato



PRESS RELEASE

**BANCA MPS: SUCCESSFUL ISSUE OF ITS FIRST 5-YEAR EUROPEAN COVERED BOND (PREMIUM) FOR EUR 750 MILLION****DEMAND FROM ITALIAN AND INTERNATIONAL INVESTORS ABOVE EUR 2.3 BILLION**

*Siena, 16 April 2024* - Banca Monte dei Paschi di Siena S.p.A. has successfully completed the issuance of a 5-year, EUR 750 million covered bond, aimed at Italian and foreign institutional investors.

This is the Bank's first issue of European Covered Bonds (Premium) following the implementation of the European Directive on the harmonisation of covered bonds, which will allow it to further diversify its funding sources. Confirming the strong interest shown in the Group by Italian and foreign investors, the demand was above EUR 2.3 billion, allowing the coupon to be set at 3.5% with a re-offer price of 99.919%.

The bond has an expected rating of Aa3 / AA- / AA (Moody's / Fitch / Morningstar DBRS) and matures on 23 April 2029.

The issue was placed with almost 60 institutional investors. The geographical distribution reflects broad national and international interest, with the following breakdown: UK and Ireland (47%), Italy (20%), other European countries (22%).

Banca Monte Dei Paschi di Siena S.p.A., Barclays, Crédit Agricole CIB, Deutsche Bank, IMI-Intesa Sanpaolo and NatWest Markets acted as joint bookrunners for the issue.

The bonds will be listed on the Luxembourg Stock Exchange.

**Banca Monte dei Paschi di Siena SpA**

Media Relations  
Tel: +39 0577.296634  
ufficio.stampa@mps.it

Investor Relations  
Tel: +39 0577.299350  
Investor.relations@mps.it

**Image Building**

Cristina Fossati, Anna Pirtali  
Tel +39 02 89011300  
mps@imagebuilding.it

