

Informazione Regolamentata n. 20101-24-2024	Data/Ora Inizio Diffusione 11 Aprile 2024 17:57:27	Euronext Star Milan
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Societa' : WIIT

Identificativo Informazione
Regolamentata : 188876

Utenza - Referente : WIITNSS01 - PASOTTO

Tipologia : REGEM

Data/Ora Ricezione : 11 Aprile 2024 17:57:27

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Oggetto : WIIT_PR_May 16, 2024 Sharholders' Meeting
Call Notice Integration

Testo del comunicato

Vedi allegato

WIIT

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PRESS RELEASE

Proposal approved for Board of Directors power to increase the share capital, to be submitted to the Shareholders' Meeting called for May 16, 2024

Milan, April 11, 2024 – The Board of Directors of WIIT S.p.A (“**WIIT**” or the “**Company**”; ISIN IT0005440893; WIIT.MI), a leading European player in the Cloud Computing market of enterprises demanding uninterrupted Hybrid Cloud and Hosted Private Cloud services for critical applications, meeting today, resolved (a) to submit to the Shareholders' Meeting a proposal to grant the Board of Directors a mandate, pursuant to Articles 2443 and 2420-ter of the Civil Code, to be exercised within five years from the date of the resolution, to (i) increase the share capital, against cash contribution and also in divisible form, in one or more tranches, for a maximum total nominal amount of Euro 700,516.50 (plus share premium), by issuing a maximum of 7,005,165 ordinary shares with no indication of par value and with the same characteristics as those already issued, also excluding pre-emptive rights pursuant to Article 2441, paragraphs 4, first sentence, and 5, of the Civil Code, and (ii) issue, in one or more tranches, bonds convertible into shares in an amount not exceeding Euro 280.000.000,00 and increase the share capital in divisible form to service the conversion, for a maximum total nominal amount of Euro 700,516.50 (plus share premium) by issuing ordinary shares with no indication of par value and with the same characteristics as those already issued, with an implied par value of not less than the pre-existing value, all for a share capital increase with a nominal value not exceeding Euro 700,516.50 in total (the “**Mandate**”), and consequently, (b) to supplement the call notice of the Shareholders' Meeting called for May 16, 2024.

Alongside the mandate to increase the share capital with the exclusion of pre-emptive rights pursuant to Article 2441, paragraph 4, second sentence, of the Civil Code, referred to in item 1 on the Agenda of the Extraordinary session of the aforementioned Shareholders' Meeting, the Mandate is part of the growth strategy, including through acquisition-led transactions, pursued by the Company and the WIIT Group. This will be carried out both by executing corporate transactions and by raising capital to finance the Group's initiatives and to seize any opportunities offered by the market as promptly as possible. In this regard, we note that the Group's growth strategy provides for constant monitoring of M&A opportunities, with a particular focus on the DACH zone, it being understood that the Group does not exclude the possibility of transactions in other geographic markets. As of today's date, the immediate exercise of the Mandate is not envisaged.

The supplemented call notice will be published, in short version, in the newspaper “*Milano Finanza*” on April 16, 2024, and will be made available to the public in full version on the same date at the Company's registered office and on its website (<http://www.wiit.cloud/>), in the “Company - Governance - Shareholders' Meeting” Section, and at the authorized storage mechanism “eMarket STORAGE” (www.emarketstorage.com).

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WIIT S.p.A.

WIIT S.p.A., a company listed on the Euronext Star Milan (“STAR”) segment, is a Cloud Computing market leader. Through a pan-European footprint, it operates on key markets such as Italy and Germany, establishing itself as a leader in the delivery of innovative Hosted Private and Hybrid Cloud technology solutions. WIIT operates through proprietary datacenters in six Regions: four in Germany and two in Italy. Two of these are Premium Zone-enabled, i.e., datacenters certified Tier 4 by the Uptime Institute and featuring the highest levels of security by design. WIIT holds six SAP certifications

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at the highest levels of specialization. The end-to-end approach supports the delivery, to partner companies, of high value-added customised services, with very high standards of security and quality, for the management of critical application and business continuity, while also ensuring maximum reliability in the management of the main international application platforms (SAP, Oracle and Microsoft). In 2022, the WIIT Group joined the UN Global Compact of the United Nations.(www.wiit.cloud).

For further details:

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