

Informazione Regolamentata n. 20176-12-2024	Data/Ora Inizio Diffusione 29 Marzo 2024 17:34:46	Euronext Star Milan
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Societa' : SALCEF GROUP

Identificativo Informazione
Regolamentata : 188334

Utenza - Referente : SALCEFGROUPN02 - Salciccia

Tipologia : REGEM

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Oggetto : Filing of documentation

Testo del comunicato

Vedi allegato



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Press Release

Publication and filing of documentation for the Shareholders' Meeting on 22 April 2024

Errata Corrige - explanatory report relating to item 5 on the agenda

Rome, 29 March 2024 - Salcef Group S.p.A. informs that:

- the notice of call of the Ordinary Shareholders' Meeting to be held in a single call on 22 April 2024, at 10.30 a.m., at the Company's registered office in Rome, Via Salaria 1027;
- the extract from the notice of call of the Ordinary Shareholders' Meeting to be held in a single call on 22 April 2024, at 10.30 a.m., at the Company's registered office in Rome, Via Salaria 1027;
- the proxy forms to the Appointed Representative pursuant to Article 135-novies and Article 135-undecies of Legislative Decree no. 58 of 24 February 1998;
- the information on share capital;
- the explanatory reports relating to item 1,2,3,4 and 5 on the agenda;
- the 2023 Integrated Report, including the Consolidated Financial Statements of the Salcef Group as at 31 December 2023, the draft Financial Statements of the Company as at 31 December 2023 as well as the Directors' Report on Operations and the certifications pursuant to Article 154-bis, paragraph 5, of Legislative Decree no. 58 of 24 February 1998 ("Consolidated Financial Act"), the consolidated non-financial statement pursuant to Legislative Decree no. 254 of 30.12.2016 and the reports issued by the Independent Auditors and the Board of Statutory Auditors;
- the Report on Corporate Governance and Ownership Structure for the year 2023 pursuant to Article 123-bis of Legislative Decree no. 58/1998;
- the Report on Remuneration Policy for 2024 and remuneration paid in 2023 pursuant to art. 123-ter of the Legislative Decree No. 58/1998;
- the information document on the 2024 Stock Grant Plan pursuant to article 84-bis of Consob Regulation no. 11971/1999;
- the update of the information document on the 2021 - 2024 Stock Grant Plan;
- the update of the information document on the 2022 - 2025 Stock Grant Plan;
- the update of the information document on the 2023 - 2026 Stock Grant Plan;

Salcef Group is an Italian excellence designing, developing, and producing solutions for sustainable mobility. Serving the market for over 70 years, the Group is now a global leading player providing the railway industry with a comprehensive ecosystem of products and services. Its 7 operative Business Units and 15 operating companies are a unique combination of specialization and integration, the result of continuous investments in innovation and external growth. The Group has over 2,000 employees, boasts a fleet of more than 1,100 railway machines, and, in 2022, achieved a consolidated turnover of 565 million euros. Headquartered in Rome, the Group has an industrial presence also in Germany and the United States, managing business activities across 5 continents with 6 production sites - 5 in Italy and 1 in the United States. Publicly listed since 2019, in October 2021, Salcef Group joined the Euronext STAR Milan Segment. Since 1975, it has been under the control of the Salcicca family and is currently led by the brothers Gilberto and Valeriano, serving respectively as Chairman and CEO.

- the information document on the 2024 - 2026 Performance Shares Plan pursuant to article 84-bis of Consob Regulation no. 11971/1999;
- the update of the information document on the 2022 - 2023 Performance Shares Plan;
- the update of the information document on the 2023 - 2024 Performance Shares Plan;

have been made available to the public at the Company's registered office in Rome, Via Salaria 1027, at the eMarket STORAGE mechanism at www.emarketstorage.com and on the Company's website at www.salcef.com in the Governance/Shareholders' Meetings section within the terms of the law.

It should be noted that the explanatory report on the item no.5 on the agenda has been published again due to typos on pages no. 1, 2 and 3.

The documentation referred to in art. 77, paragraph 2-bis, of the Consob Regulation adopted by resolution no. 11971/1999 and subsequent amendments will be made available to the public according to the procedures and within the terms of the law.

This press release is available on the Salcef Group website www.salcef.com in the *Investor Relations/Price Sensitive Press Releases* section.

Fine Comunicato n.20176-12-2024

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